



Request for Simplified Issue (Business)

Issued by American National Insurance Company
One Moody Plaza, Galveston, TX 77550-7947

Approval process normally takes 6 business days to complete.

- 1) Name & address of business _____

- 2) Nature of business _____
- 3) Number of eligible employees _____
- 4) Expected participation _____ %
- 5) What criteria is business proposing for eligibility for this program? _____

- 6) If employment is terminated, will the insured be able to keep coverage? Yes No If not, will the coverage be dropped?

- 7) Who will be the owner of the policies? _____
- 8) Who will be the payor of the policies? _____
- 9) Will beneficiary be personal or the business? (If Business, purpose of coverage?) _____

- 10) Age distribution of expected participation: 18-50 _____ % 51-65 _____ %
- 11) Will the premiums be financed? Yes No If yes, details. _____

- 12) Is there any current SI coverage for this group? Yes No If yes, will there be replacement involved? Reason for desiring
replacement and details of current program (if applicable): _____

- 13) How will enrollment be conducted? Mail Face-to-face Other
- 14) Frequency of re-enrollment? _____
- 15) Who will be eligible at re-enrollment? _____
- 16) What simplified limits are proposed _____ X salary to a maximum of \$ _____
- 17) What product is proposed? Exec UL SI Par Whole Life Term SI
- 18) Is anyone besides employees to be eligible? _____

- 19) Will premiums be paid by payroll deduction? Yes No If yes, please complete Form 969 and submit with this form.

SIGNATURES

The answers provided on this form are true and complete to the best of my knowledge.

_____	_____
Agent	Authorized Officer of Organization
Name of Agent _____	Agent P/C # _____
Area VP Approval _____	
EVP Approval _____	Approved: <input type="checkbox"/> Yes <input type="checkbox"/> No
Underwriting Approval _____	

If approved, approval is valid for 90 days from the date of approval.
The first applications must be received within the 90-day period or the approval will be withdrawn.